



Market Data

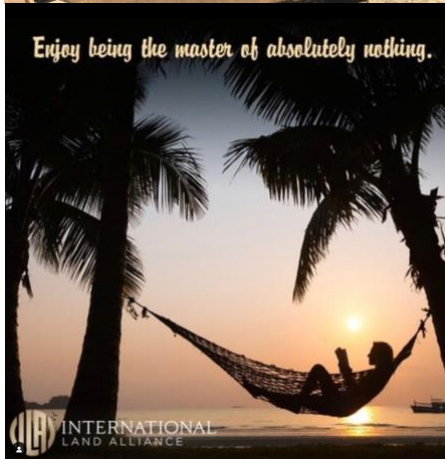
International Land Alliance OTCQB: ILAL	
Industry	Real Estate
Price	\$0.10
Market Cap	\$4.3M
Shares Out.	43.5M
Float	15.0M
Price data as of March 2023	
ila.company	

Company Overview

International Land Alliance (ILAL) is a developer of residential communities in Northern Baja California with projects are targeted at buyers and investors of primary, vacation, and/or retirement homes. The Company's projects in Northern Baja – a popular tourism and retirement destination – are strategically located within driving distance of Southern California and are supported by the region's attractive demographics, large pent-up demand, and persistent housing shortages. With a goal of delivering sustainable and socially responsible solutions, the Company leverages advanced property and construction technologies to provide a seamless and efficient platform that enhances the customer sales experience. A newly added mortgage division, providing previously unattainable financing options to US buyers, is expected to drive accelerate sales growth across ILAL's projects.

Proven Record of Success

Nearly \$700 million in total sales across eight marquee projects.



Beachfront resort on the Sea of Cortez

\$55M



10K+ home sites; 3K+ homes built

\$500M



Residential community at Bajamar Golf Resort

\$37.5M



Vacation club with affiliated resorts in Baja

\$7.5M



Oceanfront development on 9-hole golf course

\$25.7M



1500-acre 2000 residential unit wine resort

\$60M



Condo development at Bajamar Golf Resort

\$7M



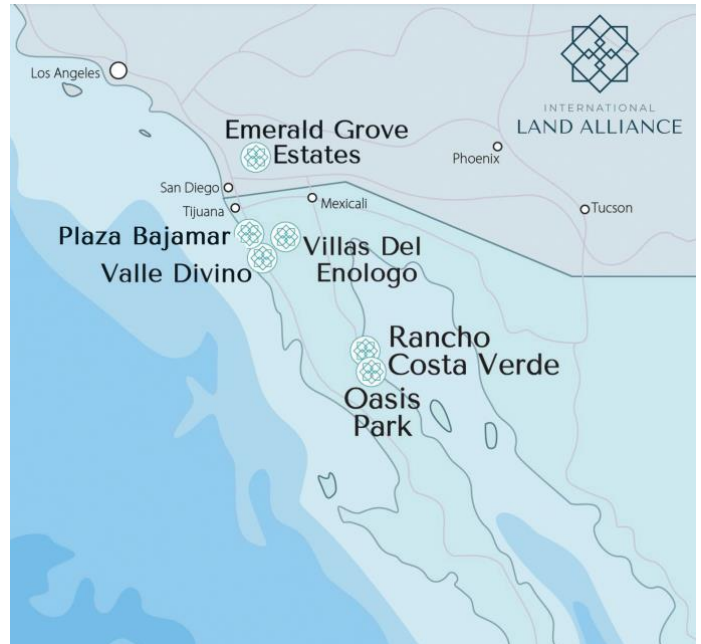
1600-acre master planned community with golf, spa, hotel and up to 10K residential units

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Value Proposition

ILAL, a real estate development company, offers investors the chance to partake in a diverse and growing portfolio of exciting projects in Northern Baja California. As a popular destination for tourists and retirees, the area is highly attractive to new potential buyers who are drawn to its beauty and proximity to the large population centers of Southern California. ILAL's diverse portfolio of development projects in the region taps into this constant flow of interest, offering investors a compelling opportunity for growth. Taglich Brothers recently initiated coverage of ILAL with a 12-month price target of \$2 per share. This positive outlook comes as ILAL moves forward with plans to uplist to a major US exchange. This move is likely to increase visibility for the Company and enhance liquidity for investors, which should ultimately drive an increase in stock value.



Investment Highlights

Compelling long-term, large-scale opportunity

- Developing and selling desirable properties at competitive prices
- Targeting individual buyers and/or bulk purchases
- Strong marketing plan to support sales
- Extremely attractive demographics/trends in the targeted markets
 - More US and Canadian expats live in Mexico than anywhere else in the world
 - 1+ million with a growth of nearly 60% between 2010 and 2017

Rancho Costa Verde, LLC

The Company acquired the remaining 75% interest in RCV for \$13.5M for a combination of debt and equity. This is an accretive acquisition that met the Board of Directors' investment criteria. The Company has scheduled its first sales tour to RCV this weekend and will continue to sell the remaining inventory of approximately 200 lots for estimated gross sales of \$6M and sell construction services to current 900-lot owners for estimated gross sales of \$180,000,000 (estimated at \$200,000 per home).

Low leverage and strong downside protection

- No long-term debt as of December 31, 2022 quarter end
- On February 24, 2023, the Company received an independent appraisal by EMCO Hannover Group - indicating a fair market value of \$53M.

Plans to uplist to major US exchange

- Actively working toward uplist to increase awareness of the Company amongst investors and expand institutional ownership (currently 10%)